#### Asynchronous Decision Making – why and how? Bertrand Delacretaz - Principal Scientist, Adobe - Board Member, Apache Software Foundation FOSS Backstage Micro-Summit, Berlin, November 2017 - @bdelacretaz, grep.codeconsult.ch



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# I WILL NOT allen your meeting Your open source person!

Bertrand Delacrétaz @bdelacretaz, grep.codeconsult.ch Principal Scientist, Adobe, Basel Apache Software Foundation Member and Director ApacheCon Séville, November 2016 slides revision 2016-11-14 APACHECON Europe



#### https://s.apache.org/PMvk on blogs.apache.org/foundation

The Apache Software Foundation Blog MONDAY FEBRUARY 06, 2017 "The Apache News... / Main / The Apache Software... » Success at Apache: Asynchronous Decision Making by Bertrand Delacretaz Asynchronous decision making is a key enabler of our geographically and culturally and culturally in this post I'll explain the inpredients that make it w Asynchronous decision making is a key enabler of our geographically and culturally the ASF: I became active in the ASF in 2001 via Gianugo Rabellino - he was the one who started the I became active in the ASF in 2001 Via Gianugo Habellino - he was the one who started the jfor XLS-FO to RTF convertex the alscussions with Apache Fop about me donating the jfor XLS-FO to HTF convert had developed earlier. It was already too late to uninvent RTF which is a torribur Tag geveloped earlier. It was already too late to uninvent in the Board of Directors of the Board of Directors of the Age Juigress, Lan Currency a memory of memory of une board of thinking (and presentations) about what makes the collaboration and Shared Neurons.



# Remote (software) teams need to make LOTS of decisions, all the time.

How can that happen without meetings?

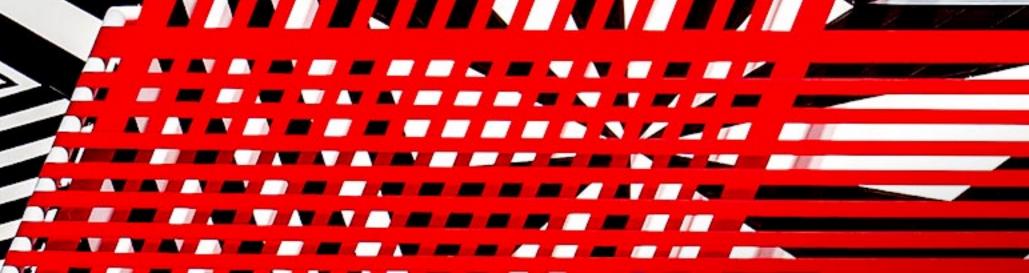
How can we keep this process efficient and fun?

"shared neurons"





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## is Asynchronous Decision Making?



## Four steps to a decision





Unless formally required by your organization, none of these require people to be in the same "place" at the same time: *everything can happen asynchronously*.

onsensus



DECISION

decisio

## Tools for asynchronous decisions



shared async comms channel

No meetings required More time to think More precise in a foreign language or if you're shy



## shared case management tool



### do we need Asynchronous Decision Making

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#### On a Maker's Schedule, a one-hour meeting might waste half a day

On a Manager's Schedule it's just another one-hour slot.

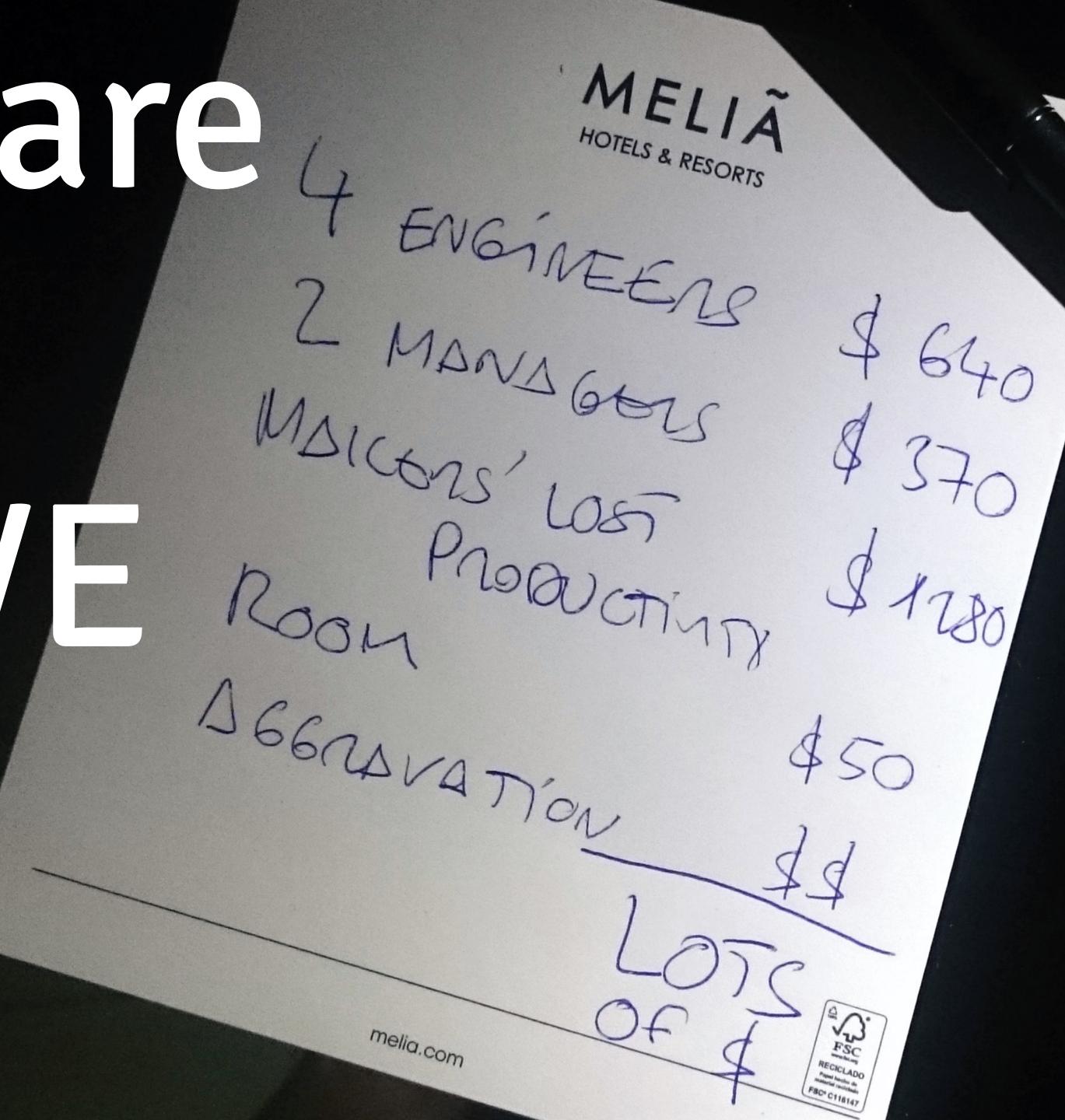
Credit to Paul Graham, blog post: https://s.apache.org/ms







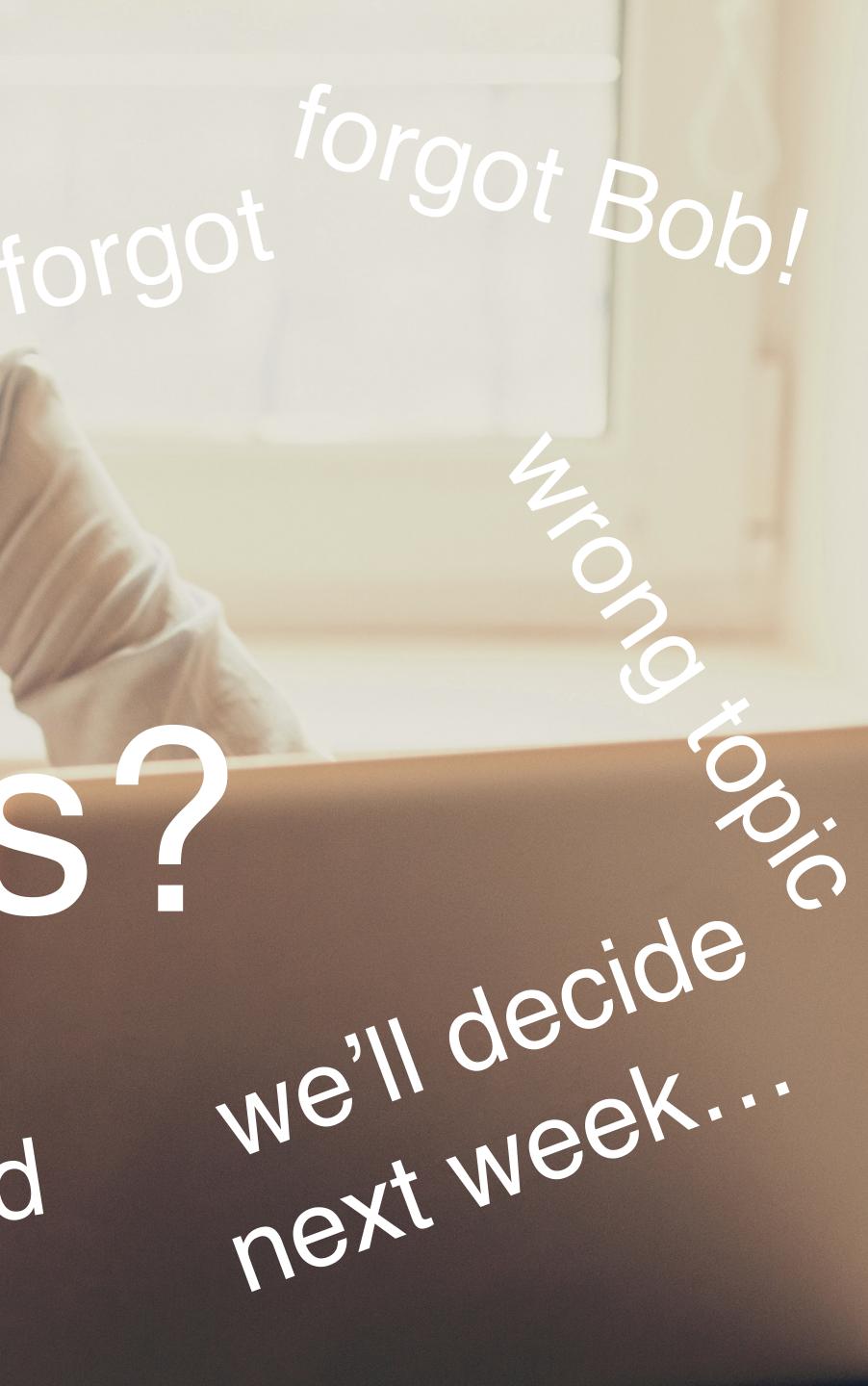
## Veetings are





# Bob forgot

unprepared

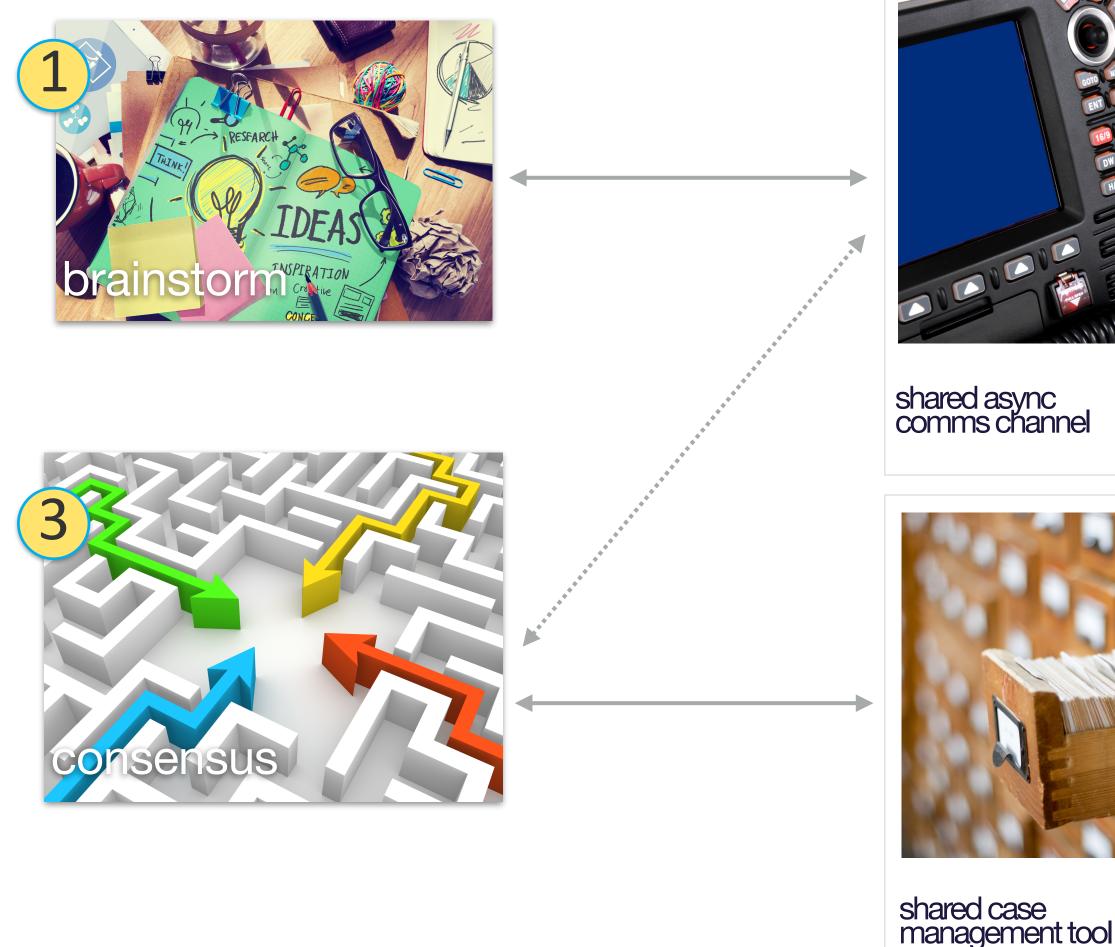


## does Asynchronous Decision Making work?

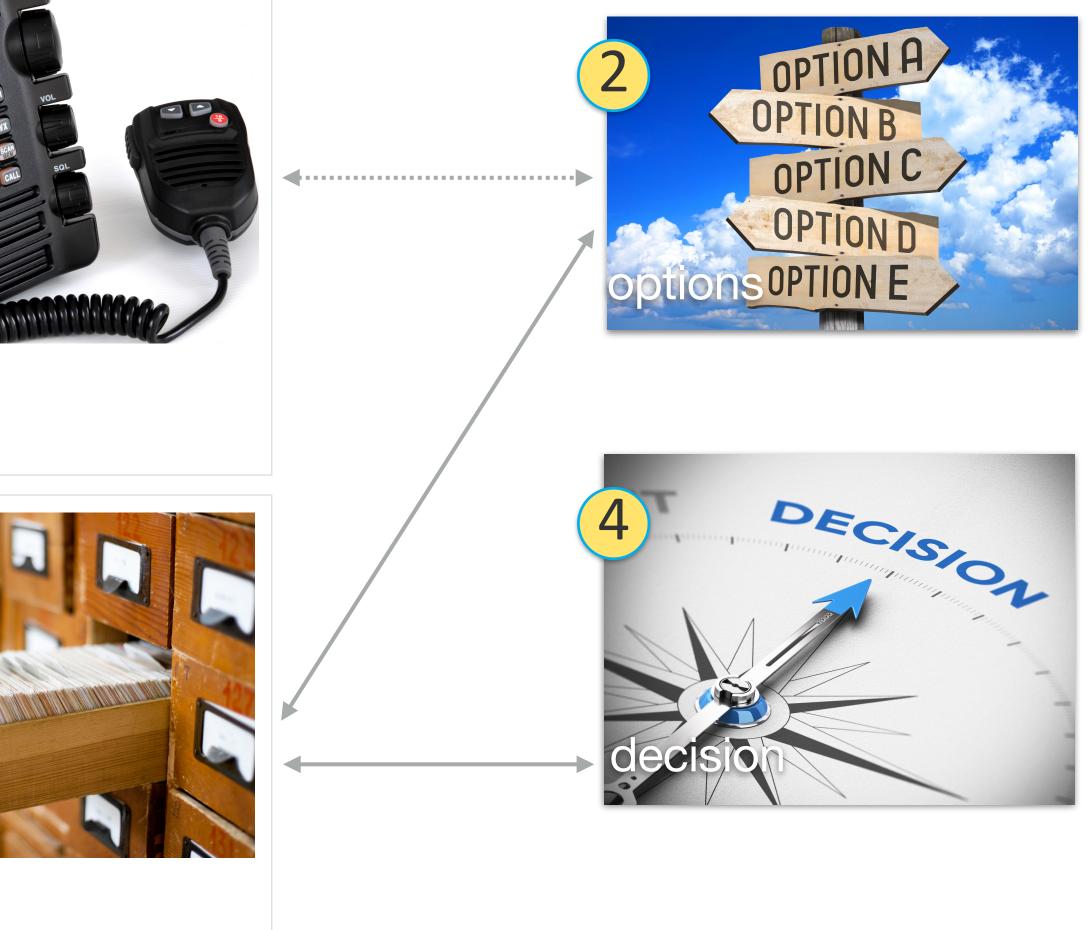
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## Tools for asynchronous decisions



Apache projects (where I come from) use their **dev mailing lists** as a shared asynchronous communications channel and **issue trackers** for case management. Your mileage may vary - but the principles are not limited to software development.



## Building consensus

Schweizerische Eidgenossenschaft Confédération suisse Confederazione Svizzera Confederaziun svizra

#### Quorum

The Federal Council constitutes a quorum when at least four members are present. It decides by consensus whenever possible, and sometimes also holds a vote. In the event of a tied vote, the president's vote counts twice.

Consensus: widespread agreement among people who have decision power.

Natural consensus is best. When that doesn't emerge, clear voting rules can help!





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Because one of the fundamental aspects of accomplishing things within the Apache framework is doing so by consensus, there obviously needs to be a way to tell whether it has been reached. This is done by voting.

There are essentially three types of vote:

- 1. Code modifications,
- 2. Package releases
- 3. Procedural

Votes on procedural issues follow the common format of majority rule unless otherwise stated. That is, if there are more favourable votes than unfavourable ones, the issue is considered to have passed -- regardless of the number of votes in each category. (If the number of votes seems too small to be representative of a community consensus, the issue is typically not pursued. However, see the description of lazy consensus for a modifying factor.)

Votes on code modifications follow a different model. In this scenario, a negative vote constitutes a veto, which cannot be overridden. Again, this model may be modified by a lazy consensus declaration when the request for a vote is raised, but the full-stop nature of a negative vote is unchanged. Under normal (non-lazy consensus) conditions, the proposal requires three positive votes and no negative ones in order to pass; if it fails to garner the requisite amount of support, it doesn't -- and typically is either withdrawn, modified, or simply allowed to languish as an open issue until someone gets around to removing it.

Votes on whether a package is ready to be released or not use yet a different mechanism: are there are least three binding votes in favour of the release? See more about this below.

#### **BINDING VOTES**

Who is permitted to vote is, to some extent, a community-specific thing.

PMC members have formally binding votes, but in general community members are encouraged to vote, even if their votes are only advisory.

#### **IMPLICATIONS OF VOTING**

In some cases and communities, the exercise of a vote carries some responsibilities that may not be immediately obvious. For example, in some cases a favourable vote carries the implied message 'I approve **and** I'm willing to help.' Also, an unfavourable vote may imply that 'I disapprove, but I have an alternative and will help with that alternative.'

The tacit implications of voting should be spelt out in the community's guidelines. However, **in no case** may someone's vote be considered invalid if the implied commitment doesn't appear to be met; a vote is a formal expression of opinion, *not* of commitment.

If the R-T-C policy is in effect, a positive vote carries the very strong implied message, 'I have tested this patch myself, and found it good.' Similarly, a negative vote usually means that the patch was tested and found to be *not*-good, although the veto (for such it is in this case) may be based on other technical grounds.

#### **EXPRESSING VOTES: +1, 0, -1, AND FRACTIONS**

The voting process in Apache may seem more than a little weird if you've never encountered it before. Votes are represented as numbers between -1 and +1, with '-1' meaning 'no' and '+1' meaning 'yes.'

The in-between values are indicative of how strongly the voting individual feels. Here are some examples of fractional votes and ways in which they *might* be intended and interpreted:

- +0: 'I don't feel strongly about it, but I'm okay with this.'
- -0: 'I won't get in the way, but I'd rather we didn't do this.'
- -0.5: 'I don't like this idea, but I can't find any rational justification for my feelings.'
- ++1: 'Wow! I like this! Let's do it!'
- -0.9: 'I really don't like this, but I'm not going to stand in the way if everyone else wants to go ahead with it.'
- +0.9: 'This is a cool idea and i like it, but I don't have time/the skills necessary to help out.'

Votes should generally be permitted to run for at least 72 hours to provide an opportunity for all concerned persons to participate regardless of their geographic locations.



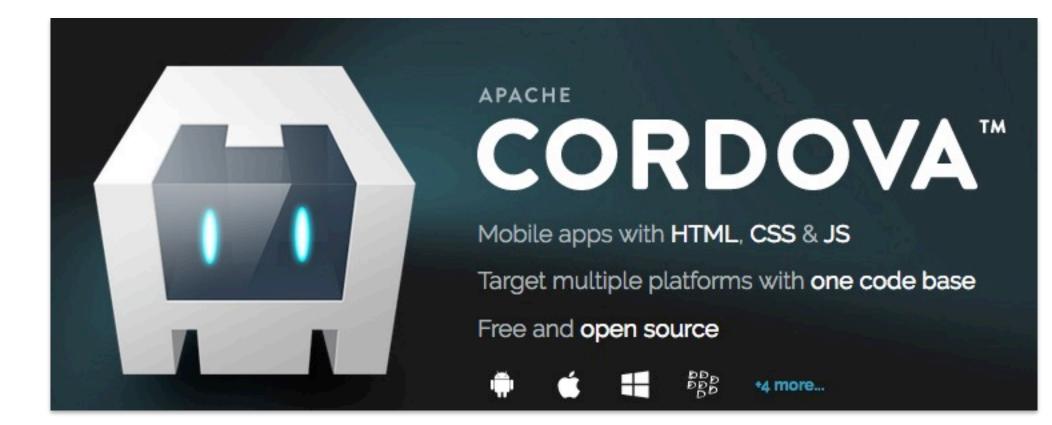


## cordova-discuss

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137 commits	🖗 3 branches	٦	> 0 releases			
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#### **Suggested Process:**

- 1. Create an issue with the description of the feature should be discussed.
- 2. Others can **discuss** about the proposal with issue comments
- 3. Once there is a rough **consensus**, create a **new** file in this folder with the proposal details.
- slightly different tools, similar process: *brainstorm -> options -> consensus -> decision* all asynchronous and traceable
- https://github.com/apache/cordova-discuss





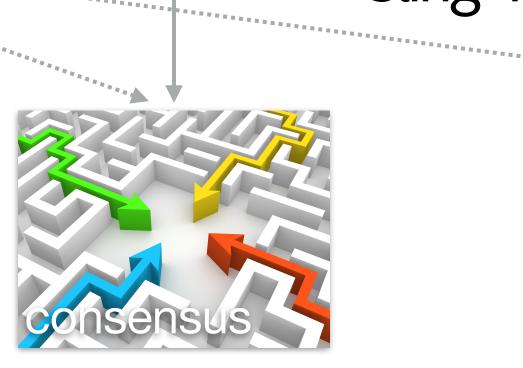
## Apache project dev list + tracker

label:sling-dev	- Q	= ,	APACHE SOFTWARE FOUNDATION Dashboards	Projects Issues Service Desk Agile Crea	
✓ More ▼ 1–100 of many			Issues: Open Issues -		
Jason Antonio (11)	sling-dev value level encryption - dev@sling.apache.org Subject: Re: value level encryption EXT		Order by Priority ↓ ▼	Sline ( SLINC 7024	
📄 📩 📄 Ian Carsten, Chetan (5)	sling-dev Configuration Status dump http://localhost:4502/system/console/config/configuration	<u>Þ</u> -	SLING-7157	Sling / SLING-7231 Move to owasp sanitizer library	
Satya Deep Maheshwari (2)	sling-dev What is the significance of escaping illegal JCR characters in JcrValueMap while readi	000		wove to owasp samilizer librar	
Carsten, Robert (4)	sling-dev [git] Where is launchpad.base ? - the 'sling' team to get write access and I'll push the c	23	SLING-7043	Assign More - Resolve Issue	
Chetan Robert (5)	sling-dev Etiquettes while merging PR from contributors - According to [1], there are 3 options: 1	in the second	Exporting com.codahale.metrics.M	Details	
Nicolas Peltier (2)	sling-dev [pipes] nashorn engine not accessible from custom servlet - version of sling I can think	EQ	SLING-6856	Туре:	
Carsten, Bertrand (4)	sling-dev [svn/git] Whiteboard not writeable anymore - apache/sling-whiteboard > > and I guess		NPE in scheduler whiteboard handler	Improvement	
Chris Bertrand (6)	sling-dev Contribute Slick? - On Tue, Oct 24, 2017 at 10:55 AM, Nicolas Peltier wrote: > Could v		SLING-7231     Move to owasp sanitizer library	Status:	
Robert Radu, Carsten (12)	sling-dev [git] Migration to git COMPLETE - apache/sling-org-apache-sling-scripting-sightly-te >>	<ul> <li>SI</li> <li>Allow</li> <li>SI</li> </ul>	SLING-5421     Priority:		
Roy Daniel, Davide (7)	jackra/jackrabbit-users sling-dev Daily content sync between environments - leverage the sling		Allow JCR installer to recover from	Critical Resolution: Unresolved	
Nicolas, Robert (2)	sling-dev conncetion - On Mon, 2017-10-23 at 10:32 +0200, Nicolas Peltier wrote: > Hey, > > the		<ul> <li>SLING-7014</li> <li>Inheritance of configurations from p</li> </ul>		
Robert Bertrand, Ian (9)	sling-dev [git] Migration to git repositories sort of complete (was: Migration to git starting, p ap				
Robert Munteanu	sling-dev [git] Migration to git starting, please hold commits in 30 minutes from now - Hi, As anno		SLING-6865	Affects Version/s: None	
Robert Ian, Bertrand (16)	sling-dev [git] Migration scheduled for 18 Oct, 22:00 CEST and final notes - soon", probably this		Default Config sling/xss/config.xml	Fix Version/s: XSS Protection API 2.0.2	
🗌 ☆ 📄 Robert, Konrad, Ian (7)	sling-dev Prototype of building github pull requests with Jenkins - apache/sling/blob/trunk/.travis		<ul> <li>SLING-6344</li> <li>Support filter.xmls being generated</li> </ul>		
📄 🏫 📄 Ian Chetan, Robert (25)	sling-dev Depending on Oak 1.7.x - Oak then Sling warrants the extra work of experimental bran			Component/s:	

#### Sling developers mailing list

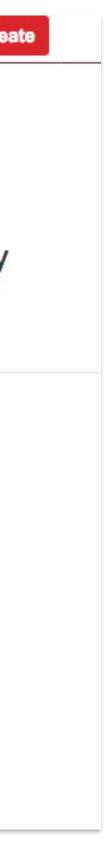






Maybe a [VOTE]





#### ASF Board of Directors / Swiss Government ТНЕ Schweizerische Eidgenossenschaft APACHE<sup>®</sup> software foundation Confédération suisse **Confederazione** Svizzera Confederaziun svizra

And a project report header and discussion space is as simple as this:

E. Apache Blazinator Project [Bob Blazer / Bertrand] See Attachment E [Blazinator.] approved: bd, mm, dd, db, jc, ldv comments: bd: Not sure why LEGAL-123 blocks their release Idv: They are waiting for the committer to supply an updated iCLA as the received one was incomplete. bd: Ok, thanks, approving the report then.

## Dead simple single text file + version control for case management.

https://www.apache.org/foundation/board

### Semi-async meetings - structured async preparation - similar principles!

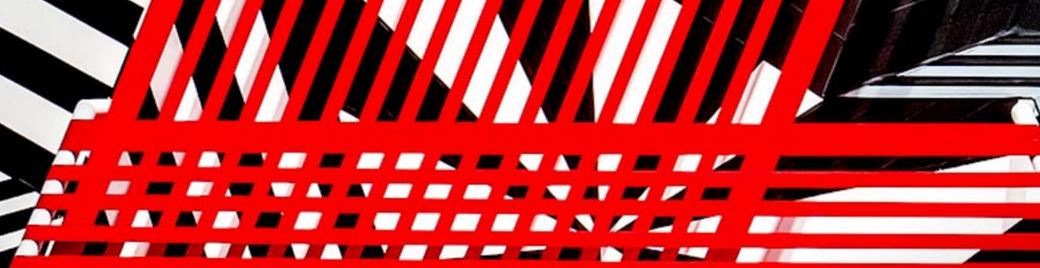
The agenda is presented in colour-coded form. The orange list contains uncontested items of business, which are usually approved swiftly. The blue list consists of responses to parliamentary requests. The items on the white list are discussed and decided one by one due to their political importance; occasionally, the discussions can be spread over a number of meetings. And the green list contains confidential items of business, which are also discussed in detail.

Color-coded lists of agenda items on paper to structure meeting. https://www.admin.ch/gov/en/start/federal-council/ tasks/decision-making/federal-council-meeting.html





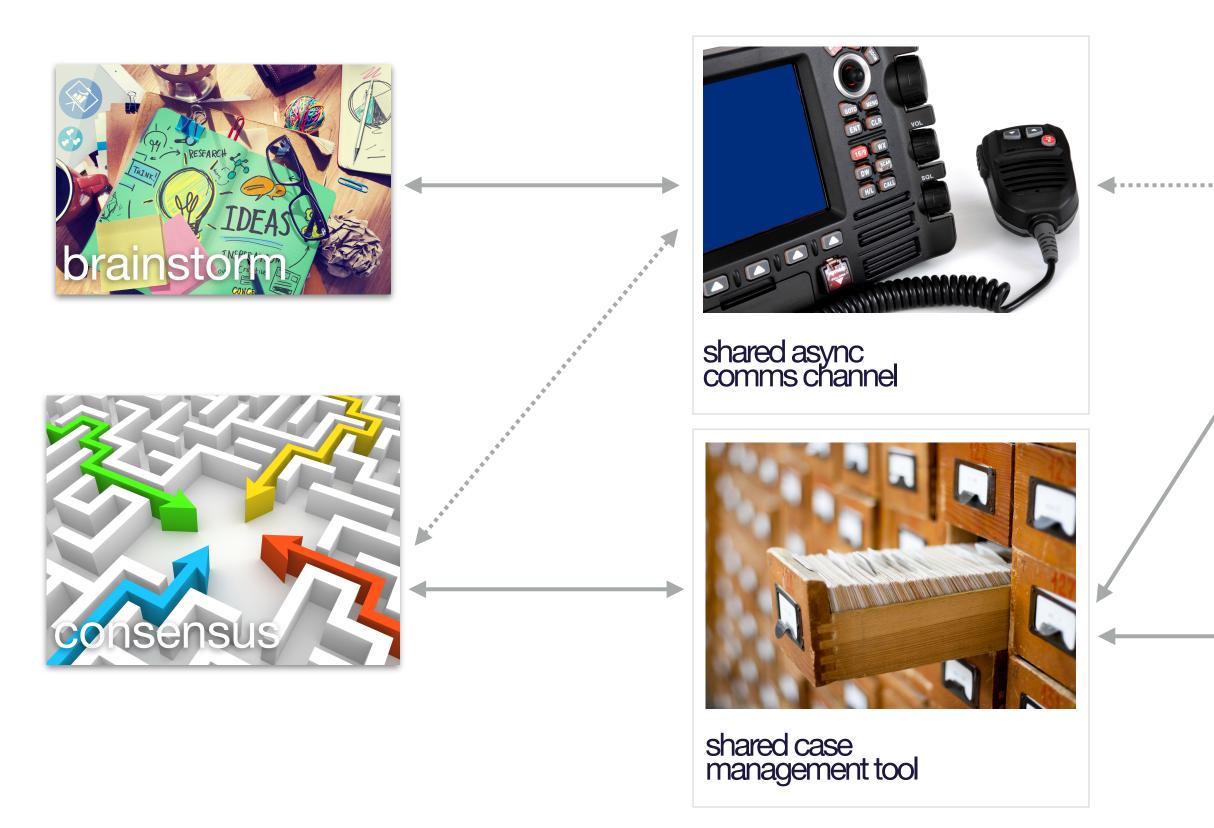
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## are we done yet?



## This works!





I'm @bdelacretaz, thanks!

Reading list: https://pinboard.in/u:bdelacretaz/t:collaboration Requirements for open development channels: https://github.com/bdelacretaz/opendev-channel-requirements



... as demonstrated by some world-changing **Open Source projects over** the years!

Switching between tools requires practice - adapt to your culture!

The exact tools are not important but their *roles* are:

central async channel + consensus building rules case management

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